

# **Table of contents**

1.	INTRODUCTION	3
2	PURPOSE OF THIS DOCUMENT	3
	IMPORTANT INFORMATION	
	SDF PROFILES ON THE SYSTEM	
5	REGISTER AS A STAKEHOLDER.	3
6	ORGANISATION DETAILS	7
7	ACCESS ORGANISATION INFORMATION	10
8	ACCESS ORGANISATION DETAILS	11
9	CREATING CONTACT	11
10	DOCUMENT UPLOAD	13
11	DG APPLICATION	22
12	NOTES:	26

## 1. Introduction

FoodBev developed an online system for the applications of Discretionary Grants. This manual will assist stakeholders with DG submissions.

## 2 Purpose of this document

This document is to ensure that DG Applicants are equipped with all the information pertaining to the FoodBev SIMS system. This manual will assist stakeholders to:

- Apply for Stakeholder Access
- Update Organisation Details
- Create DG Application Forms
- Upload DG Documents
- Submit DG Application Forms

## 3 Important Information

The following scanned documents to be on hand when accessing the system to register:

- 1. Scanned appointment letter from the Organization(s) to be on hand when accessing the system to register.
- 2. Stakeholders to know the SDL numbers of their organizations as they will be required to link and search using the SDL number on the system.
- 3. Only T and L numbers can apply for DG

# 4 SDF Profiles on the system

All Approved Primary SDFs already have access to the DG Applications Tab.

## 5 Register as a Stakeholder

It is necessary to register as a DG Stakeholder to gain access to the Discretionary Grant Application process. Below are the steps

**Step 1:** Navigate to the SIMS landing page

https://sims.foodbev.co.za/login

**Step 2:** Select the SDF Registration hyperlink

https://sims.foodbev.co.za/sdfRegistrationForm

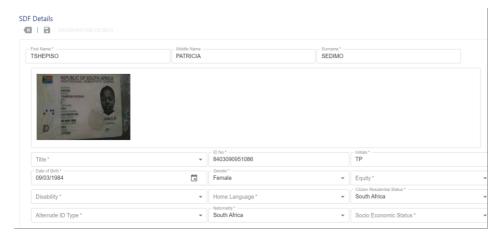




Step 3: The following steps will assist you with the process of capturing Stakeholder.

- Person Details
- **Contact Details**
- Address Details
- Education & Experience
- 3.1 To upload ID Document clicking on the UPLOAD FILE icon and select ID from the PC.

SIMS will upload ID and a picture of an ID document with be displayed:

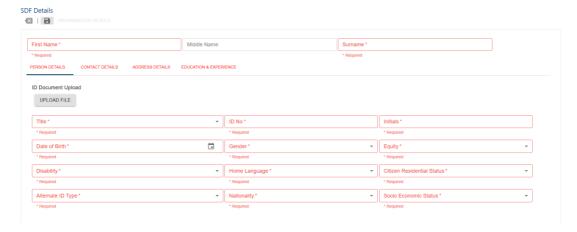


# 3.2 Fields highlighted in Red are Mandatory to complete before saving the information:

TL: Title EQ: Equity DIS: Disability

HLG: Home Language Alternate ID Type AIDT:

SECS: Socio Economic Status



#### **NOTES:**

- 1. The system will populate the Date of Birth, Gender, Nationality and Citizen Resident status when a valid RSA IS number is captured
- 2. ID document upload is compulsory.
- 3. Use the tick box below the Physical Address details to copy the physical address to the postal address if needed.

## 3.3 Contact Details Tab

The following fields are found.

- Telephone
- Fax Number
- Cell Phone Number **Mandatory**
- Email Mandatory



## 3.4 Address Details Tab

The address field is available for users to type in the street address and select from the system list pulling from Google Maps.

When User selects the address from Google Maps list, the system will then be auto populated on the below Fields:

- Physical Address Line 1 to 3
- Physical Code Must be 4-5 digits long
- Physical Province
- Municipality
- Physical Urban Rural

A tick BOX is available if the Physical address is the same as Postal



Postal Address Line 1 to 3

Postal Code – Must be 4/5 digits long.

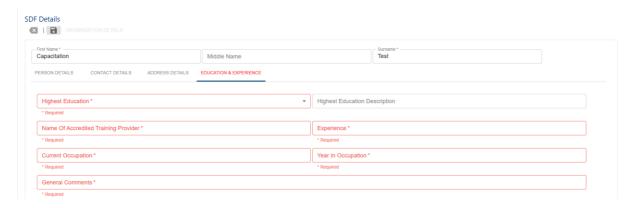
Postal Province

Municipality

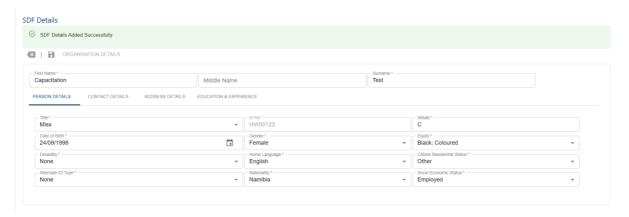
Postal Urban Rural

# 3.5 Education & Experience Tab (Mandatory)

User must complete all mandatory fields highlighted in Red



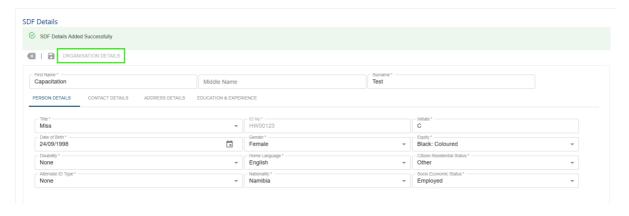
3.6 Once all the SDF Details tabs are completed, user clicks on Save button to proceed to the next step



# 6 Organisation details

#### STEP 1:

Organisation tab is noe enable for capturing



User then clicks on the icon + to link an organisation.

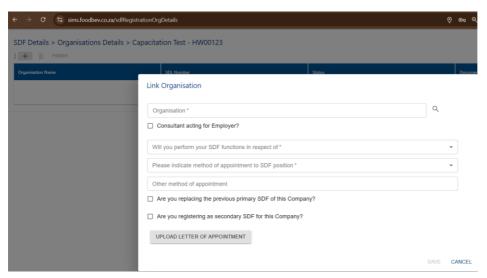
## SDF Details > Organisations Details > Capacitation Test - HW00123



#### STEP 2:

SIMS will open a page with the following fields to complete:

- Organisation Search for the Company
- Indicate SDF Appointment
- Select SDF Type
- Upload Letter of appointment Upload
- Save/Cancel Button

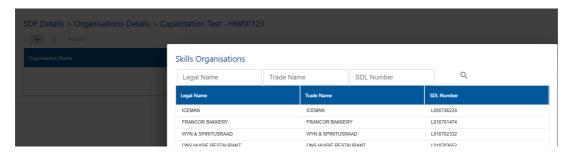


#### STEP 3:

The list of Organisations will appear.

There are four search fields that can be used to search for the organisation user wants to be linked to.

- Legal Name
- o Trade name
- SDL Number



## STEP 4:

- User uses the SDL number to search for the organisation, then clicks on the search icon.
- The Organisation with the matching the SDL number will appear.
- User selects the line item then click on OK
- Upload the Signed Appointment Letter and click on save



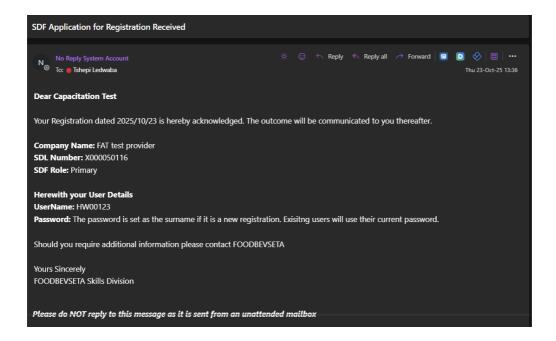
## STEP 5:

SDF Registration is successfully submitted, and the status is **Pending**, awaiting FoodBev approval.



Acknowledgement of receipt is sent to the user via email notification.

SDF will have access to the organisation information when FOODBEV approves the application.



# 7 Access Organisation Information

Step 1: Navigate to the SIMS landing page

https://sims.foodbev.co.za/login



**Step 2:** Enter the username and password received when registration was approved and click on the **Login** button.

Username: ID Number

Password: The password is set as the surname if it is a new registration. Existing users will use their current password.

**Step 3:** User selects **Primary SDF** role.



Only Primary SDF Can create and Submit DG Application forms

# 8 Access Organisation details

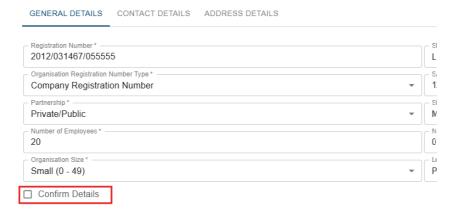
Step 4: Approved Company will be displayed on the dashboard



**Step 5:** To access the record, select the line item and click on the view organization details icon



**Step 6:** Please confirm organization details



# **9 Creating Contact**

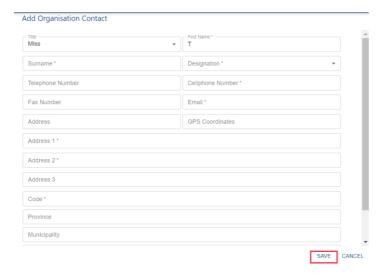
Step 1: Click on the Contact Tab



Step 2: Select the + to add a new contact



**Step 3:** User completes the organisation contact details and clicks on Save.

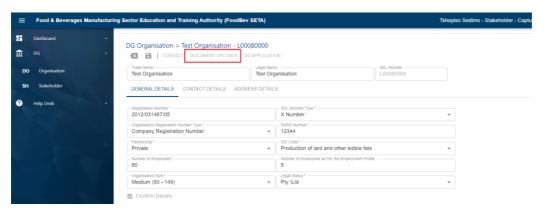


**Step 4:** Click on edit contact on organisation to update existing contacts.

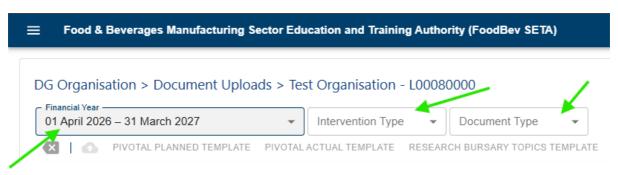


## 10 Document upload

Step 1: User clicks on Document Uploads button

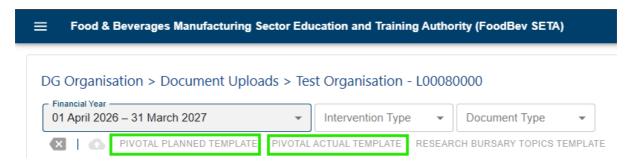


Step:2 User selects current Financia year, the Intervention Type and Document type



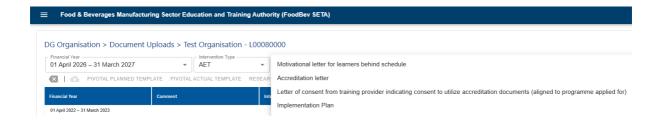
## NOTES: Please follow the DG guideline for mandatory documents per intervention

Kindly note that **Pivotal Planned** and **Pivotal Actual** uploads are compulsory to upload before creating DG Forms.



**Step 3.1:** User should select the correct financial year as per your application.

Select the Intervention type (AET) from the drop-down list.

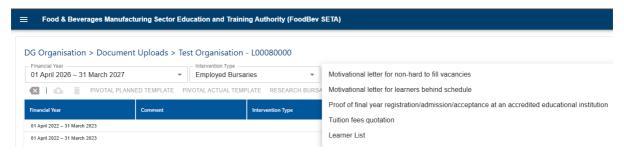




**Step 3.2:** User should select the correct financial year as per your application.

Select the Intervention type (Employed Bursaries) from the drop-down list.

Then user should click on the dropdown list and select the required documents.

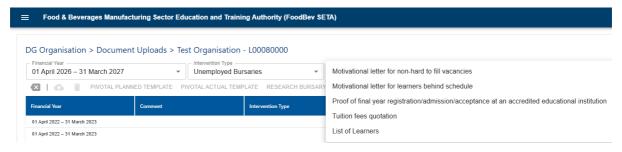


System will prompt the user to upload all mandatory documents before submitting the DG Application



Step 3.3: User should select the correct financial year as per your application.

Select the Intervention type (Bursaries Unemployed) from the drop-down list.

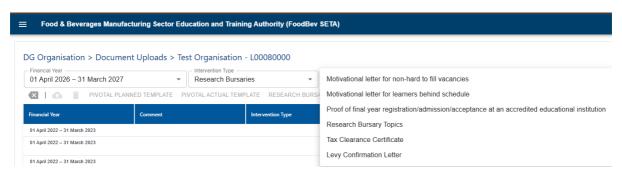




**Step 3.4:** Use should select the correct financial year as per your application.

Select the Intervention type (Research Bursaries) from the drop-down list.

Then user should click on the dropdown list and select the required documents.



Kindly note that the Research Bursary Topics Template can be accessed on this tab



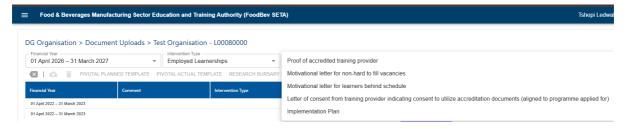
System will prompt the user to upload all mandatory documents before submitting the DG Application



**Step 3.5:** User should select the correct financial year as per your application.

Select the Intervention type (Employed Learnerships) from the drop-down list.

Then user should click on the dropdown list and select the required documents.



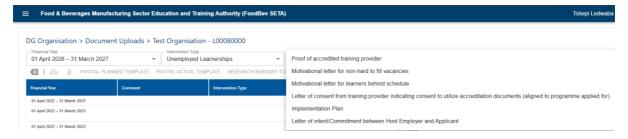
System will prompt the user to upload all mandatory documents before submitting the DG Application



**Step 3.6:** Use should select the correct financial year as per your application.

Select the Intervention type (Unemployed Learnerships) from the drop-down list.

Then user should click on the dropdown list and select the required documents.



System will prompt the user to upload all mandatory documents before submitting the DG Application



**Step 3.7:** Use should select the correct financial year as per your application.

Select the Intervention type (Employed Skills Programme) from the drop-down list.

Then user should click on the dropdown list and select the required documents.



System will prompt the user to upload all mandatory documents before submitting the DG Application



**Step 3.8:** Use should select the correct financial year as per your application

Select the Intervention type (Unemployed Skills Programme) from the drop-down list.

Then user should click on the dropdown list and select the required documents.

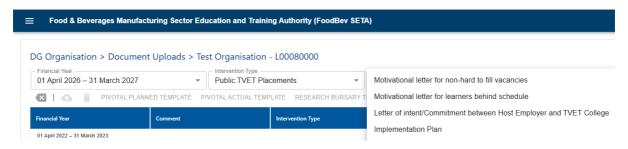


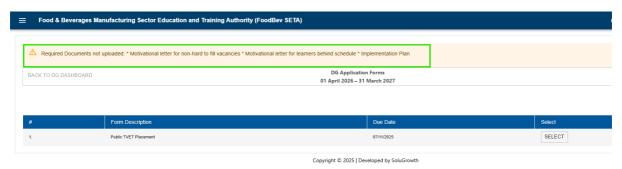
System will prompt the user to upload all mandatory documents before submitting the DG Application



**Step 3.9:** Use should select the correct financial year as per your application.

Select the Intervention type (Public TVET Placement) from the drop-down list.

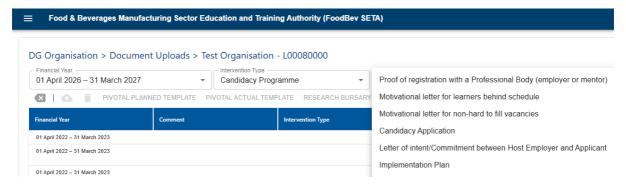




**Step 3.10:** Use should select the correct financial year as per your application.

Select the Intervention type (Candidacy) from the drop-down list.

Then user should click on the dropdown list and select the required documents.

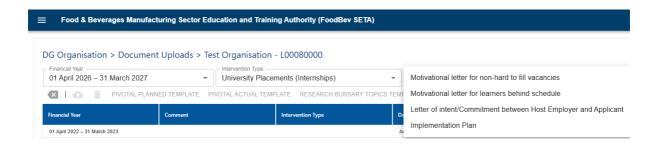


System will prompt the user to upload all mandatory documents before submitting the DG Application



**Step 3.11:** Use should select the correct financial year as per your application.

Select the Intervention type (University Placements (Internships)) from the drop-down list.

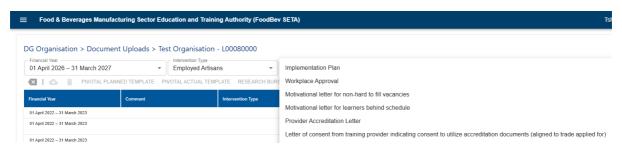




Step 3.12: Use should select the correct financial year as per your application.

Select the Intervention type (Employed Artisans) from the drop-down list.

Then user should click on the dropdown list and select the required documents.

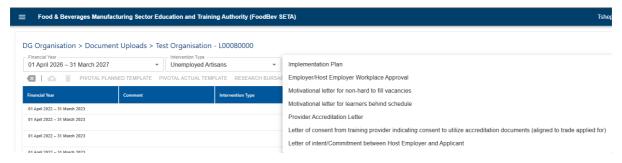


System will prompt the user to upload all mandatory documents before submitting the DG Application



**Step 3.13:** Use should select the correct financial year as per your application.

Select the Intervention type (Unemployed Artisans) from the drop-down list.

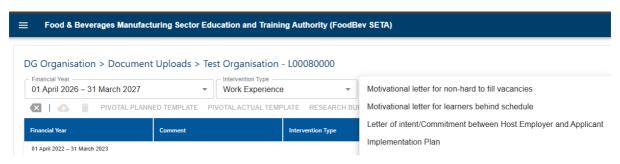




**Step 3.14:** Use should select the correct financial year as per your application.

Select the Intervention type (Work Experience) from the drop-down list.

Then user should click on the dropdown list and select the required documents.



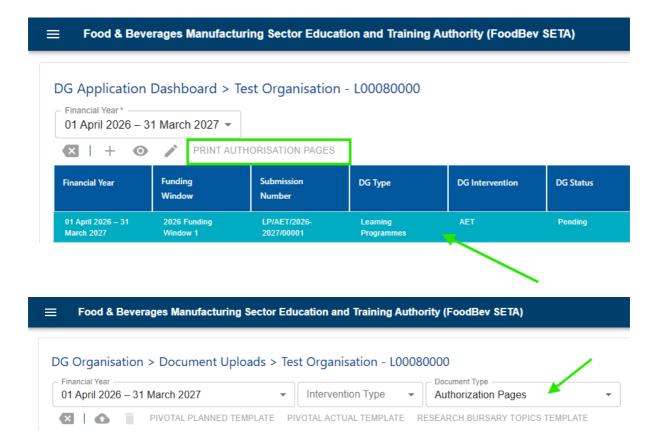
System will prompt the user to upload all mandatory documents before submitting the DG Application.



**NB:** Repeat Steps 3 – 3.14 to upload all the Supporting documents as required per learning intervention.

#### **NOTES:**

1. For all learning programmes the "Signed Authorization pages" needs to be uploaded.



 Motivational Letter Non-Hard to fill vacancies upload is compulsory if No is selected on the field "Does the Qualification address the hard to fill vacancies in the SSP?". If Yes. is selected on the field "Does the Qualification address the hard to fill vacancies in the SSP?" then the Motivational Letter Non-Hard to fill vacancies upload is not compulsory.

# 11 DG Application

Submission of the application must take place on or before the closing date of the Discretionary Grant Application window.

**Step 1:** Select the >> DG >> Organisation.



Step 2: Use the search criteria below to find your DG Application Organisation

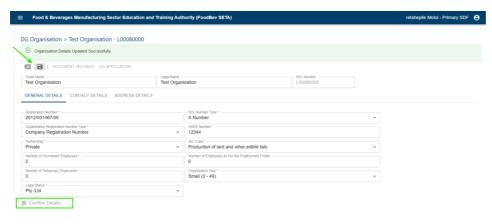
User can search using the below fields:

- Legal Name
- Trade Name
- SDL Number
- SIC Code

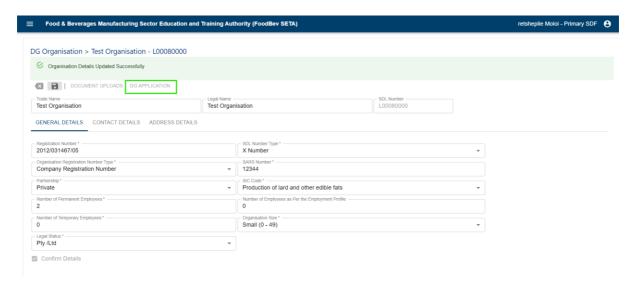
Make sure to click on your Organisation so that it is highlighted then click on the edit pencil to edit the DG Organisation



Update your organisation details and confirm the details below and save



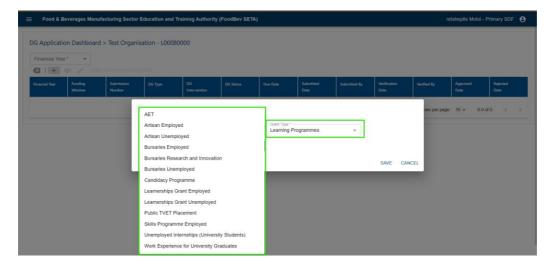
Step 3: Select DG Application tab



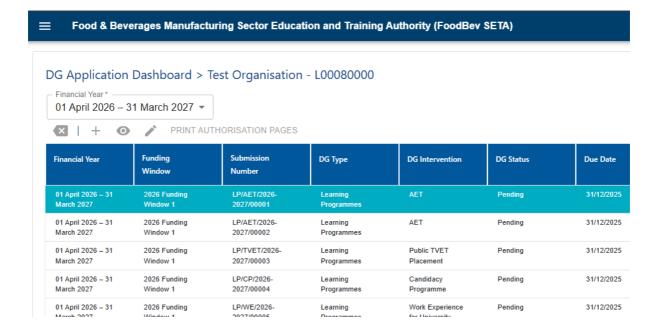
**Step 4:** To create new application, click on the + sign



**Step 5:** Select the Grant Type then select an applicable Programme and click the Save button



**Step 6:** Select the current FY and the system will display the DG Applications that have been created for the Selected financial year with a Pending status



Step 7: Click on the intervention you want to "Submit" for then click on the eye to View



Step 8: Click on select button to capture the form details



## Form is successfully captured



Step 9: Once you are ready to submit, Click the Submit button



**Step 10:** The below message will display.



## 12 NOTES:

- 1. The system will not allow any further changes once the application is submitted.
- 2. An application with a **Pending** status will be regarded as not submitted and will not be part of the verification, evaluation and approval process going forward.
- 3. Please ensure that the application was submitted by checking the following:
- 4. The Submit button is not available anymore. Instead, the system will display the status.
- 5. The status of the application on the DG Dashboard will be updated from Pending to Submitted and the system populates the Submitted date.
- 6. System generated email will be sent out to the Approved Primary SDF

